



Republic of the Philippines  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF

**SL AGRITECH CORPORATION**

- Registrant -

x-----x

SEC MSR D Order No. 83  
Series of 2016

Registration of Securities

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SL AGRITECH CORPORATION** the Commission resolved in its meeting of December 8 and 10, 2015 to render effective the same for the registration of up to One Billion Pesos (P1,000,000,000.00) worth of Short Term Commercial Papers (STCPs) to be issued in lumpsum or in tranches. The initial tranche will have the following tenors:

- Series A: 90 days with Discount Rate of 4.50%;
- Series B: 180 days with Discount Rate of 4.75%; and
- Series C: 360 days with Discount Rate of 5.25%.

in accordance with the pertinent provision in the Registration statement and consistent with the requirements of Section 12 of the Securities regulation code.

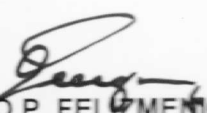
Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let This Order be published at the expenses of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

EDSA, Mandaluyong City, Philippines,

January 7, 2016.

  
VICENTE GRACIANO P. FELIZMENO, JR.  
Director



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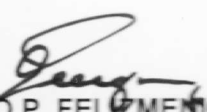
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